

Andrew T. Solomon (AS 9200)  
Gretchen S. Silver (GS 1534)  
SULLIVAN & WORCESTER LLP  
1290 Avenue of the Americas, 29<sup>th</sup> Fl.  
New York, NY 10104  
(212) 660-3000  
*Attorneys for Plaintiff*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
:  
PROFESSIONAL OFFSHORE  
OPPORTUNITY FUND, LTD., a company  
registered under the laws of the British Virgin  
Islands, :

Plaintiff, :

-against- :

AMEREX GROUP, INC., a Delaware  
corporation, :

Defendant. :


Case No: 08 CV 5643 (SAS)

**AFFIDAVIT OF SERVICE**

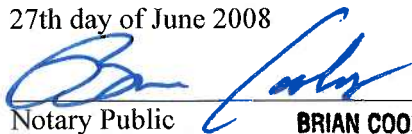
----- X  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

1. Richard J. Lombardo, being duly sworn, deposes and says: I am over eighteen years of age, I reside in Kings County, and I am not a party to this action.

2. On June 24, 2008, I served in the above-captioned action true copies of the Summons and Complaint, the Civil Cover Sheet, plaintiff's Rule 7.1 Statement, the Individual Practices of Judge Shira A. Sheindlin and Judge Kevin Nathaniel Fox, and the Southern District of New York's Electronic Case Filing Rules & Instructions by facsimile and FedEx, pursuant to the notice provision (Section 4.2) of the August 14, 2007 Secured Promissory Note at issue in this litigation, upon defendant Amerex Group Inc. at the 1105 N. Peoria Avenue, Tulsa, Oklahoma 74106, Attention: Nicholas Malino, facsimile number: 1.918.599.0786.

  
Richard J. Lombardo

Sworn to before me this  
27th day of June 2008

  
Notary Public **BRIAN COOLEY**  
**NOTARY PUBLIC, STATE OF NEW YORK**  
NO. 01C06177349  
QUALIFIED IN NEW YORK COUNTY  
COMMISSION EXPIRES NOVEMBER 13, 20 11